

# BRISTOL POUND PERSONAL APPLICATION

Thank you for choosing to open a Bristol Pound account by joining Bristol Credit Union the ethical, local and honest financial services co-operative

**Please answer all the questions on this form in full so we can process your membership application as quickly as possible.** Please take the completed form to Bristol Credit Union, 112 Cheltenham Road, together with proof of identity (passport, photo driving licence or benefits confirmation letter) and proof of address (bank statement, council tax bill, tenancy agreement, or gas/electric/water bill). All documents must be originals with proof of address less than 3 months old.

## ABOUT YOU

Title  Forename  Other name(s)

Surname  Previous name(s)

Current address & post code

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Previous address & post code

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How long have you lived here?

years  months

years  months

**If less than 12 months at both addresses please give previous address(es) on a separate sheet..**

Home phone

Mobile phone

Work phone

Email address

National insurance number

Date of birth

Memorable name for telephone banking password

**Orange boxes MANDARTORY**

## ABOUT YOUR QUALIFICATION FOR MEMBERSHIP

**Please choose one of the two membership qualifications:**

I live in the membership area

I work in the membership area

If you qualify because you work in the membership area, but don't live within it then please tell us your:

Employer

Postcode at work

Please note that you will also have to supply confirmation showing the address you work at, such as a pay slip, invoice or letter from your employer.

## ABOUT YOUR NEXT OF KIN

You can nominate a beneficiary in case of your death while a member. We can often make speedy payments to beneficiaries under legislation governing Credit Unions. You can change your nomination in future.

I hereby nominate as the person to whom all and any property held on my account in Bristol Credit Union Ltd will be transferred in the event of my death:

Name  Relationship to you

Address & post code

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Phone number

## YOUR CONSENT

We will use the information given on this form to open and manage your account with us. We may conduct an online search using one or more credit reference agencies in order to verify your identity, and they will make a record of this search if we do so. In addition, we may ask you to provide physical forms of identification and/or we may telephone you to confirm your identity. By signing this application below you agree that we can use your information in this way.

In accordance with data protection requirements you have the right of access to your information held by Bristol Credit Union on payment of fee.

## DECLARATION & DATA PROTECTION

I declare that the information I have given on this form is true to the best of my knowledge. I understand that the personal information on this form, and other information collected and held by the credit union, may be stored on paper or electronically. All information is held in accordance with the principles of the Data Protection Act 1998, and is held in the strictest confidence. I authorise you:

- **To open a Bristol Pound account and a Membership Savings Account in my name**  
(£1 of your initial deposit will be retained in your sterling Membership Savings Account as your membership share in Bristol Credit Union. The remainder will be credited to your Bristol Pound account);
- **To process the information I have provided you with;**
- **To honour my signature as shown below for all purposes.**

Signed

Date

Witnessed  
by Signature

NB must not be the  
nominated beneficiary

Name

### Bristol Credit Union use only

Date Received

Membership number

Curtains

Total deposit (Min £1.00)

## STANDING ORDER MANDATE

We recommend setting up a regular payment into your account to keep it ready to use. If you would like to do so please fill in this part of the form or do so using your bank's online banking facility:

To the Manager of

Bank or Building Society

At address


Please arrange a Standing Order payment from my account:

Sort code

Account number

Account name(s)

Every

Week

Fortnight

4 weeks

Month

From date

until further notice, for the amount of

with reference

Payable in favour of **BRISTOL CREDIT UNION LTD**

Sort code: **08-92-99**

Account number **65330812**

Account held at Co-operative Bank, Business Direct, PO Box 250, Skelmersdale WN8 6WT

Signed

Date

Your name

Address


Post code

**PLEASE TAKE THIS FORM WITH PROOF OF ID AND PROOF OF ADDRESS  
TO BRISTOL CREDIT UNION, 112 CHELTENHAM RD, BRISTOL, BS6 5RW**